

EXHIBIT A



Entered on Docket
December 27, 2007

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

**ORDER APPROVING STIPULATION TO DISALLOW PROOF OF
CLAIM NO. OF. 10725-00968**

The Court has considered the Stipulation to Disallow Proof of Claim No. 10725-00968 [DE 5520]. Based upon the stipulation and good cause appearing therefrom,

IT IS HEREBY ORDERED disallowing in its entirety Proof of Claim No. 10725-00968 filed by Goold Patterson Ales & Day on November 9, 2007 because that claim is duplicative of Proof of Claim No. 10725-00761.

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PREPARED AND SUBMITTED:

LEWIS AND ROCA LLP

By: /s/ RC (#0006593)
Susan M. Freeman
Rob Charles
John Hinderaker
Attorneys for USACM Liquidating Trust

APPROVED AS TO FORM AND CONTENT:

GOOLD PATTERSON ALES & DAY

By: _____
Kelly J. Brinkman
Goold Patterson Ales & Day
4496 South Pecos Drive

**ORDER APPROVING STIPULATION TO DISALLOW PROOF OF
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